

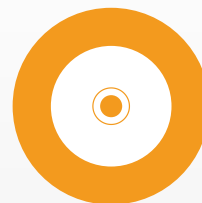
MEDIATEK

聯發科技 2015 年第一季

法人說明會

MediaTek 2015-Q1 Investor Conference

April 30, 2015

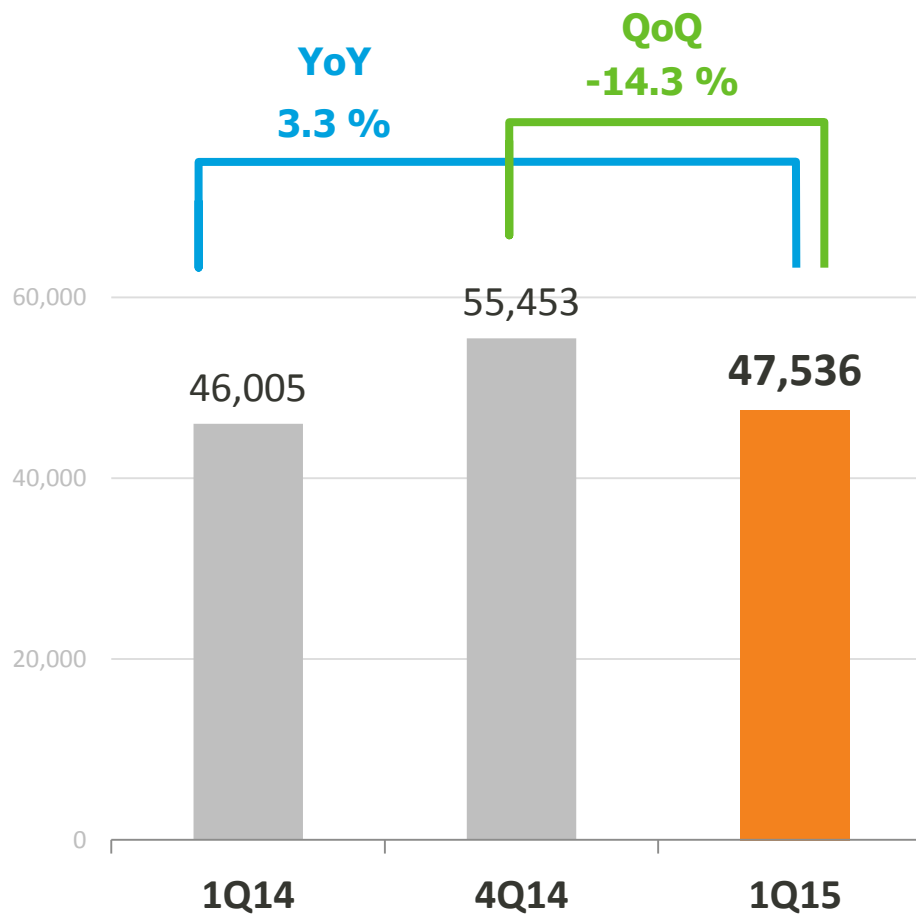


投資安全聲明

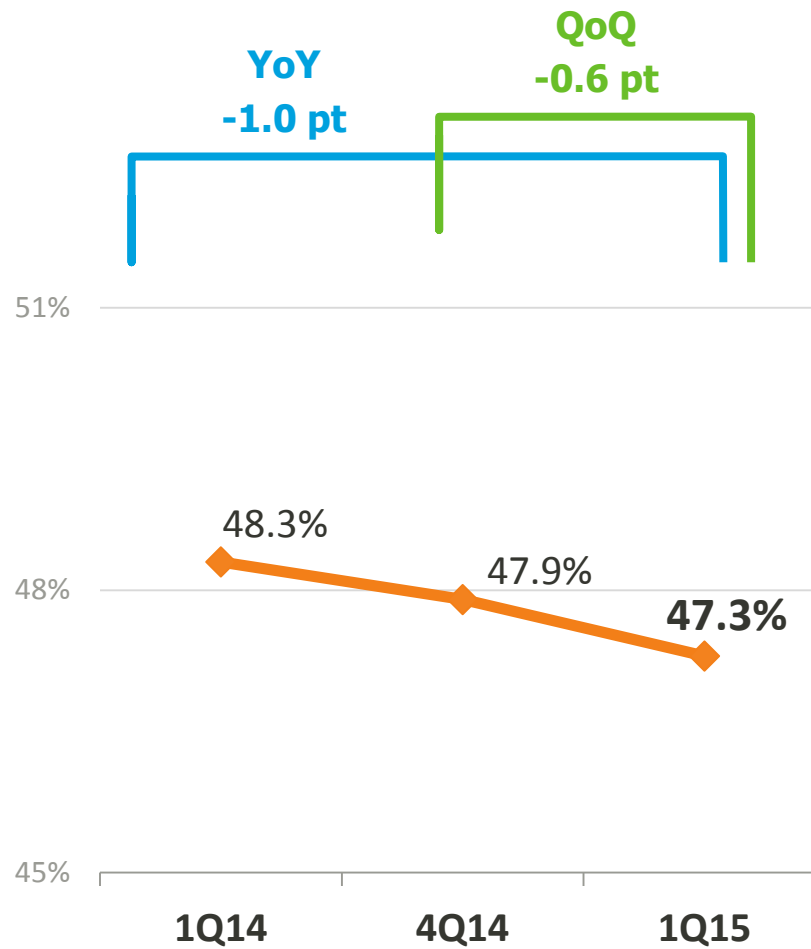
除簡報內所提供之歷史信息外，簡報事項係屬預測性陳述，受到風險及不確定性因素影響，可能造成實際結果與陳述內容發生顯著不符，這些不確定性因素包括：受到競爭性產品及定價的影響、設計是否及時被客戶接受、新技術是否及時導入利用、新產品大量量產之能力、產業及市場對半導體產品之供給及需求移轉、產業及市場是否供給過剩、製造產能可得利用情況、終端市場之財務穩定性及其他風險等。

合併營業收入

(單位：新台幣佰萬元)

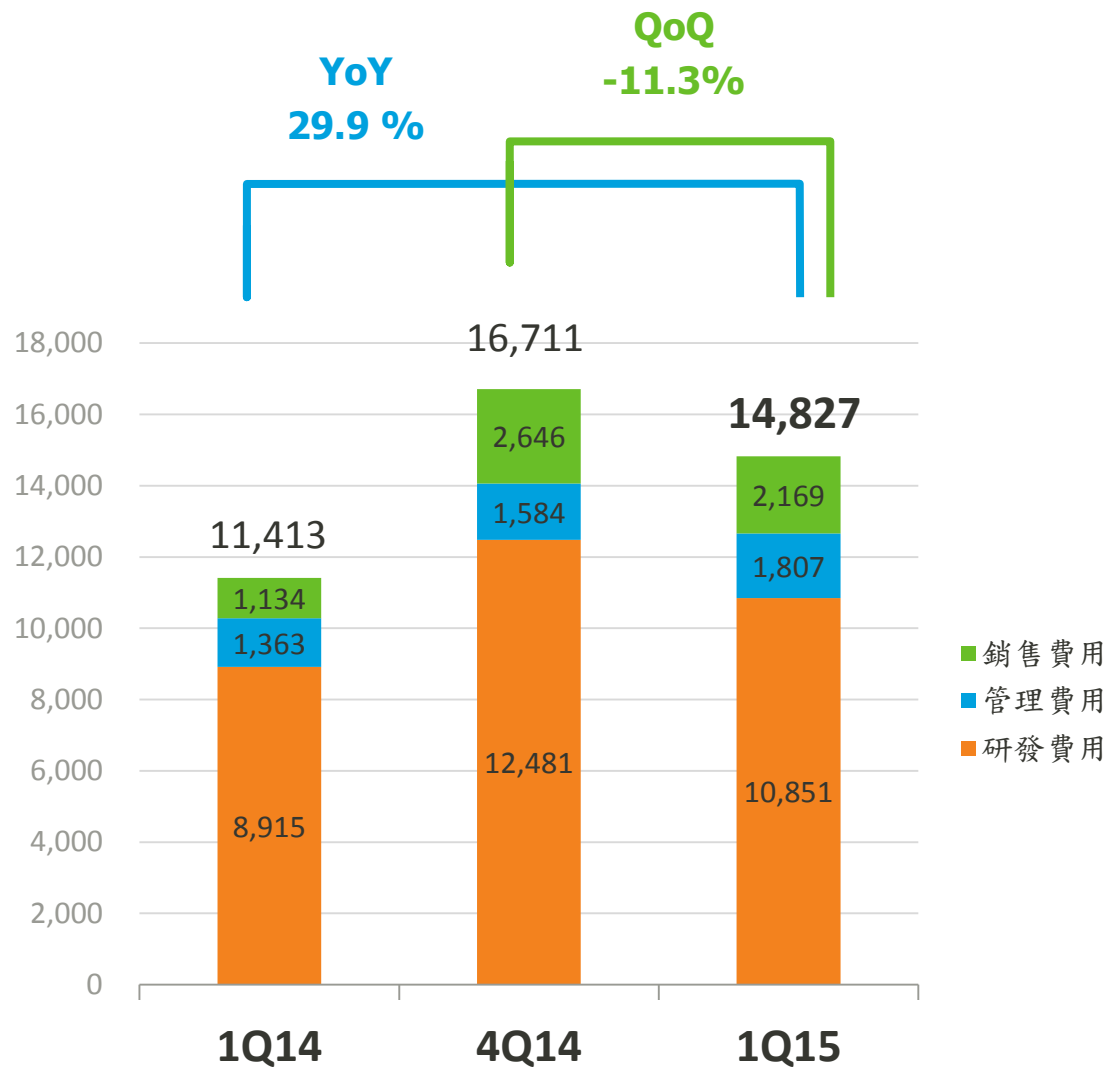


合併營業毛利率



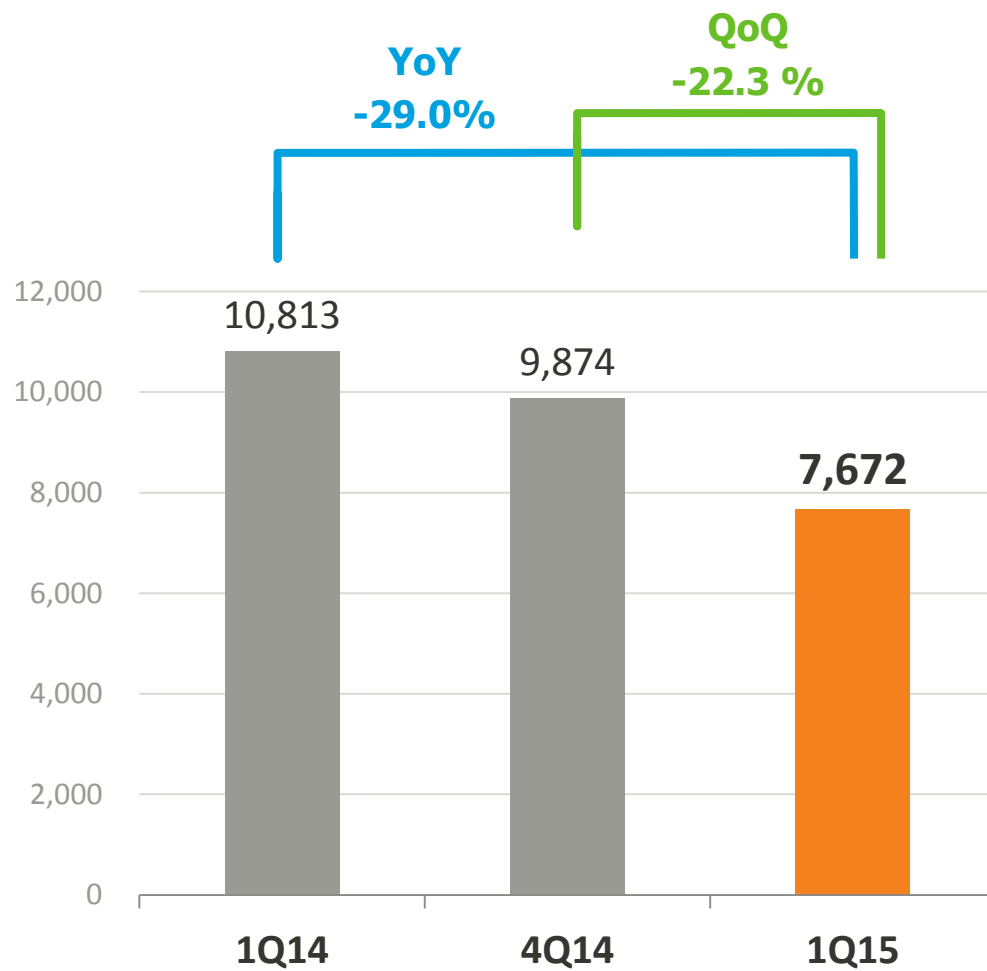
合併營業費用

(單位：新台幣佰萬元)

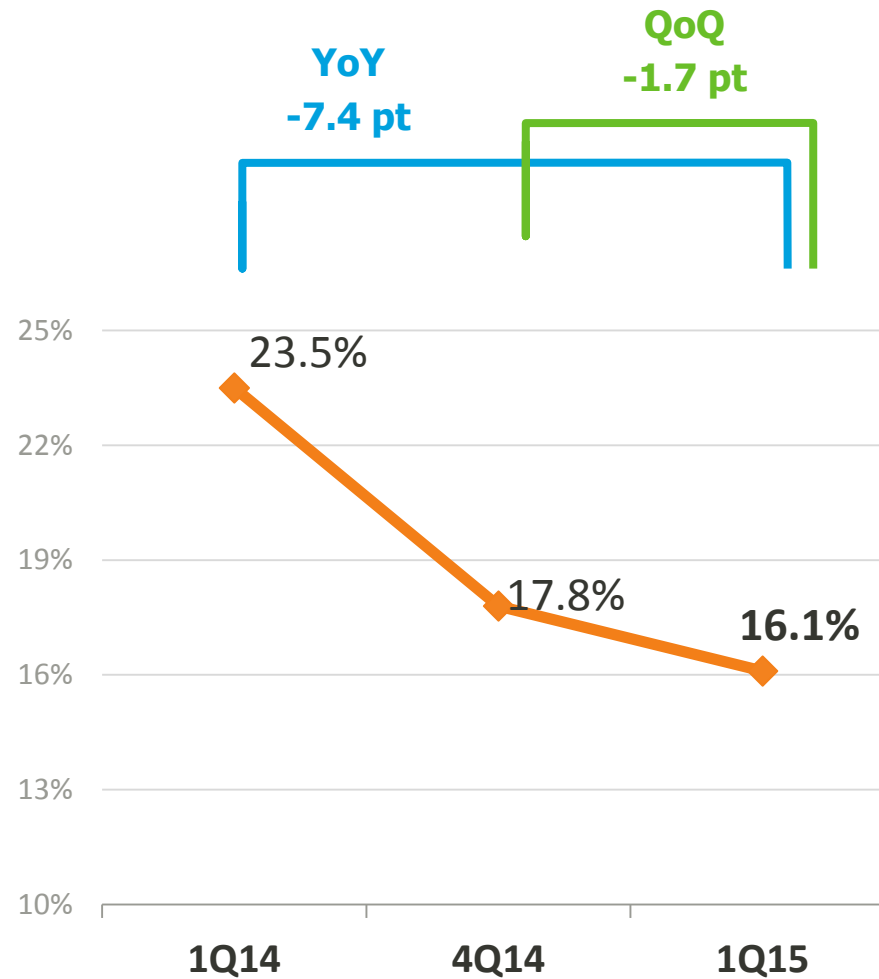


合併營業淨利

(單位：新台幣佰萬元)

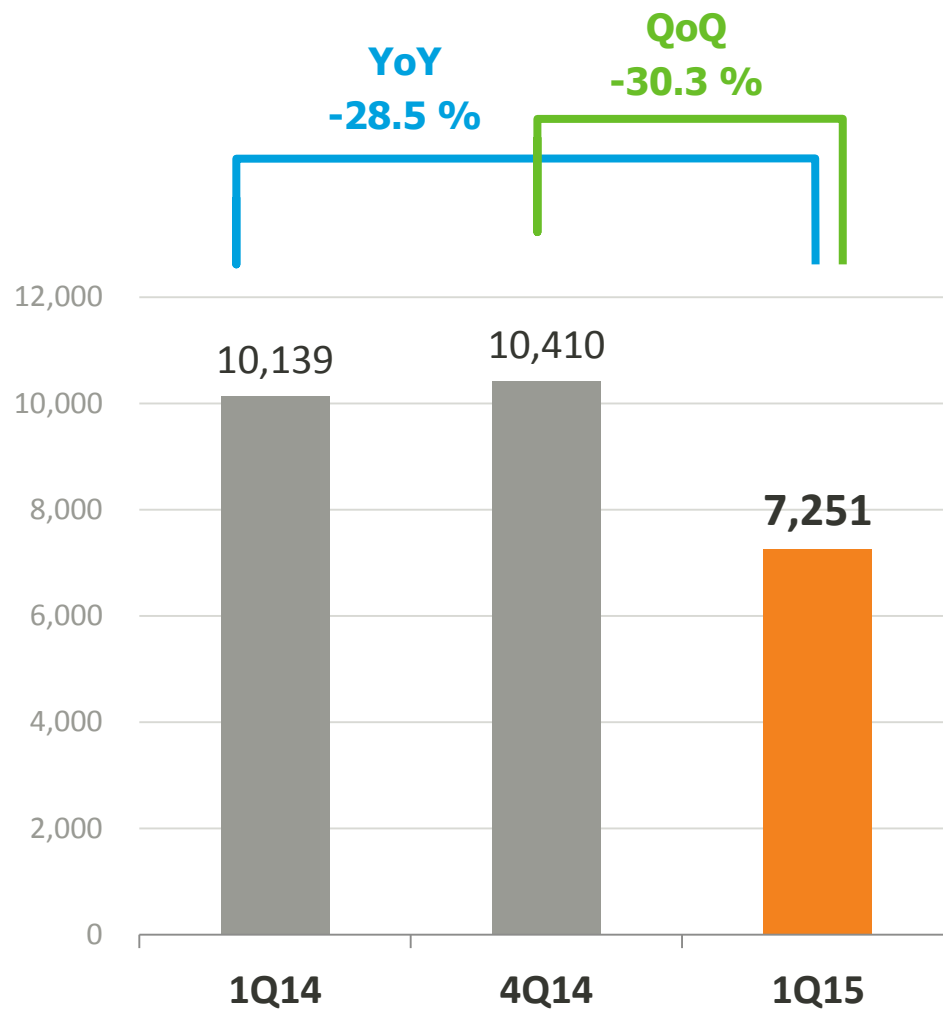


合併營業淨利率

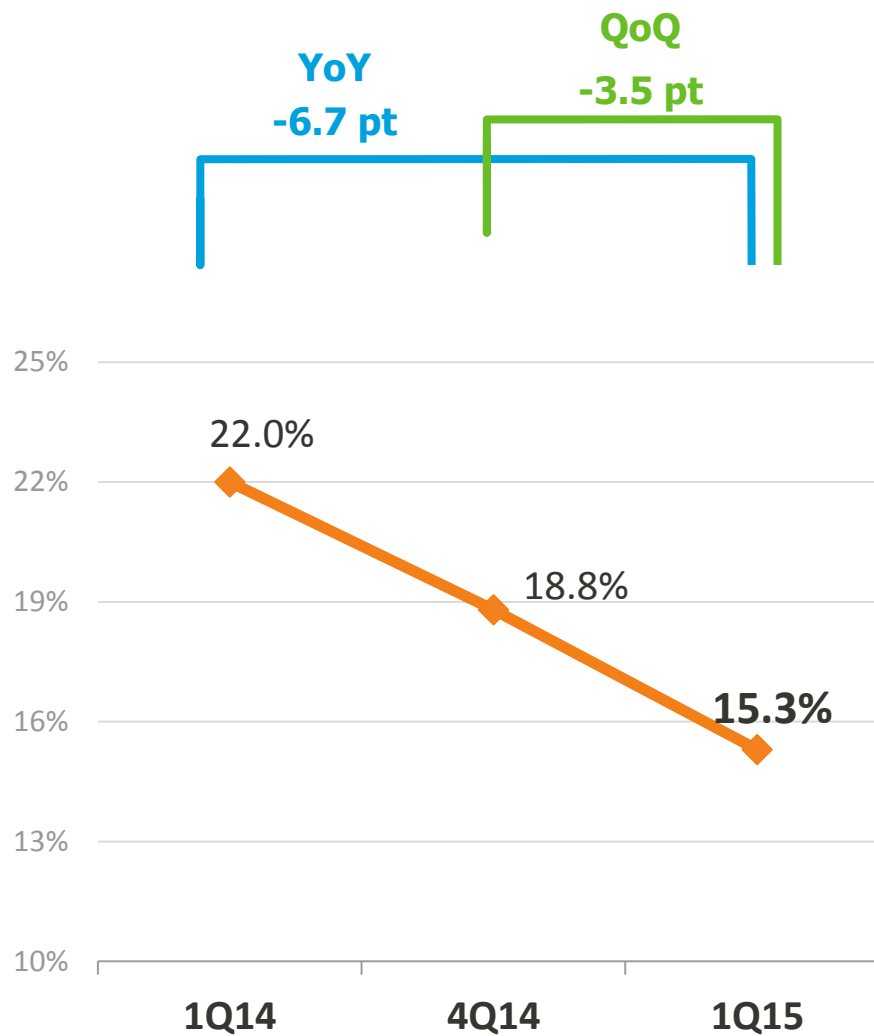


合併稅後淨利

(單位：新台幣佰萬元)

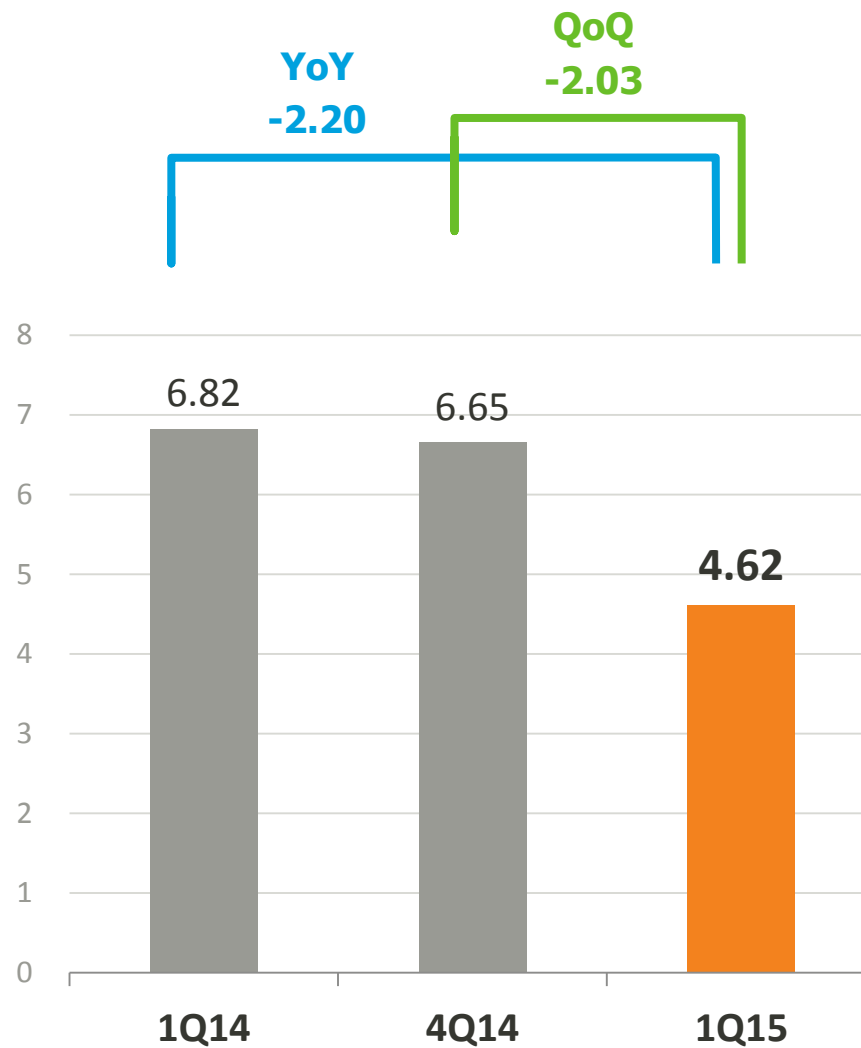


合併稅後淨利率



合併稅後每股盈餘

(單位：新台幣元)



財務報表

Q1 FY15 Consolidated Income Statement

(In NT\$ millions, except per share amounts)

	1Q15	4Q14	1Q14	Q-Q	Y-Y
Net Revenue	47,536	55,453	46,005	(14.3 %)	3.3%
Cost of Goods Sold	(25,038)	(28,868)	(23,779)		
Gross Profit	22,499	26,585	22,226	(15.4 %)	1.2%
Selling expenses	(2,169)	(2,646)	(1,134)		
Administration expenses	(1,807)	(1,584)	(1,363)		
R&D expenses	(10,851)	(12,481)	(8,915)		
Operating Expenses	(14,827)	(16,711)	(11,413)		
Operating Income	7,672	9,874	10,813	(22.3 %)	(29.0 %)
Net Non-operating Income	470	1,908	688		
Income Before Income Tax	8,142	11,782	11,501		
Income tax expense	(891)	(1,372)	(1,362)		
Consolidated Net Income	7,251	10,410	10,139	(30.3 %)	(28.5 %)
EPS Attributable to the Parent(NT\$)	4.62	6.65	6.82		

註：數字加總不等，因四捨五入造成。

Q1 FY15 Supplemental Information: Percentage of Revenue

	1Q15	4Q14	1Q14
Gross profit	47.3%	47.9%	48.3%
Selling expenses	(4.6 %)	(4.8 %)	(2.5 %)
Administration expenses	(3.8 %)	(2.9 %)	(3.0 %)
R&D expenses	(22.8 %)	(22.5 %)	(19.4 %)
Operating profit	16.1%	17.8%	23.5%
Non-operating income	1.0%	3.4%	1.5%
Income tax expense	(1.9 %)	(2.5 %)	(3.0 %)
Net profit	15.3%	18.8%	22.0%

註：數字加總不等，因四捨五入造成。

Balance Sheet Summary

(In NT\$ millions)

	1Q15	4Q14	1Q14
Cash & Financial assets-current	204,952	205,294	173,917
Accounts receivable	13,347	12,552	13,572
Inventories	28,085	22,341	16,649
Funds and investments	17,236	15,001	10,122
Intangible assets	63,007	60,758	60,584
Total assets	363,834	351,119	298,543
Short-term loans	50,934	46,161	22,101
Accounts payable	19,650	14,605	17,421
Other current liabilities	37,575	40,854	29,008
Long-term liabilities & Other liabilities	2,055	1,893	1,615
Stockholders' equity	253,620	247,606	228,398

Cash Flow Summary

(In NT\$ millions)

	1Q15	4Q14	1Q14
Cash flow from operations	6,000	10,404	9,140
Cash flow from investing	(6,955)	(8,712)	31,182
Cash flow from financing	4,859	3,086	(7,745)
Effect of exchange rate changes	(558)	2,949	1,424
Net increase in cash & equivalents	3,346	7,727	34,001
Cash & equivalents at quarter end	196,143	192,798	166,999

註：數字加總不等，因四捨五入造成。

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