

# 聯發科技 2026年第一季法人說明會

## MediaTek 2026-Q1 Investor Conference

April 30, 2026

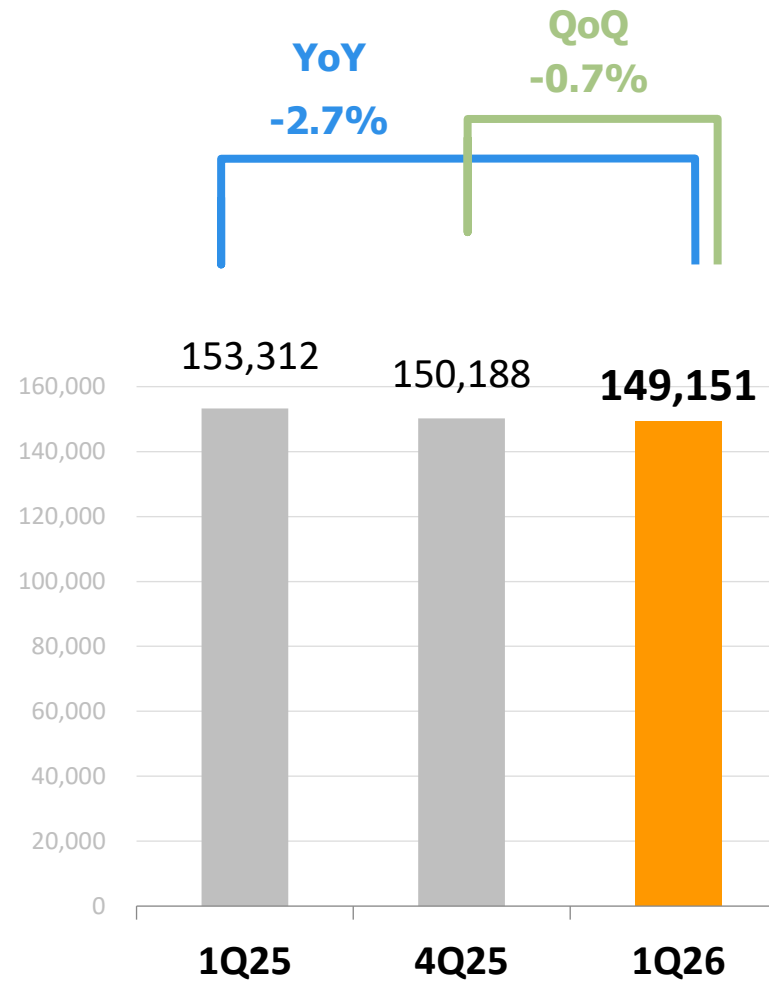
# Safe Harbor Statement

These factors may cause actual results materially different from the information provided herein. The factors include the impact of competitive products and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, market oversupply, availability of manufacturing capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, any merger and acquisition associated uncertainties such as obtaining of regulatory approval or integration delay, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.

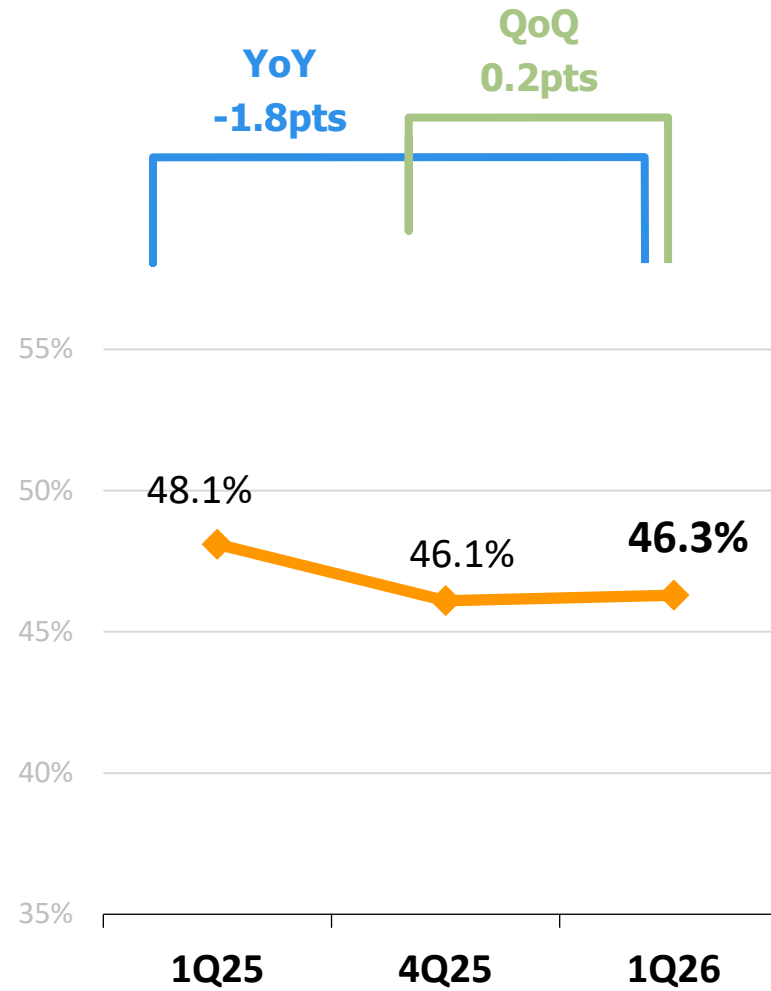
This presentation also supplements Non Taiwan International Financial Reporting Standards(Non-TIFRS) financial measures which exclude share-based compensation, amortization of acquisition related assets, tax effect and other items. This supplemental information is for reference only, not as a substitute for information based on TIFRS. Your attention is called that final actual earnings distribution will be made in accordance with financial statements based on TIFRS.

# Consolidated Revenue

(NT\$ million)

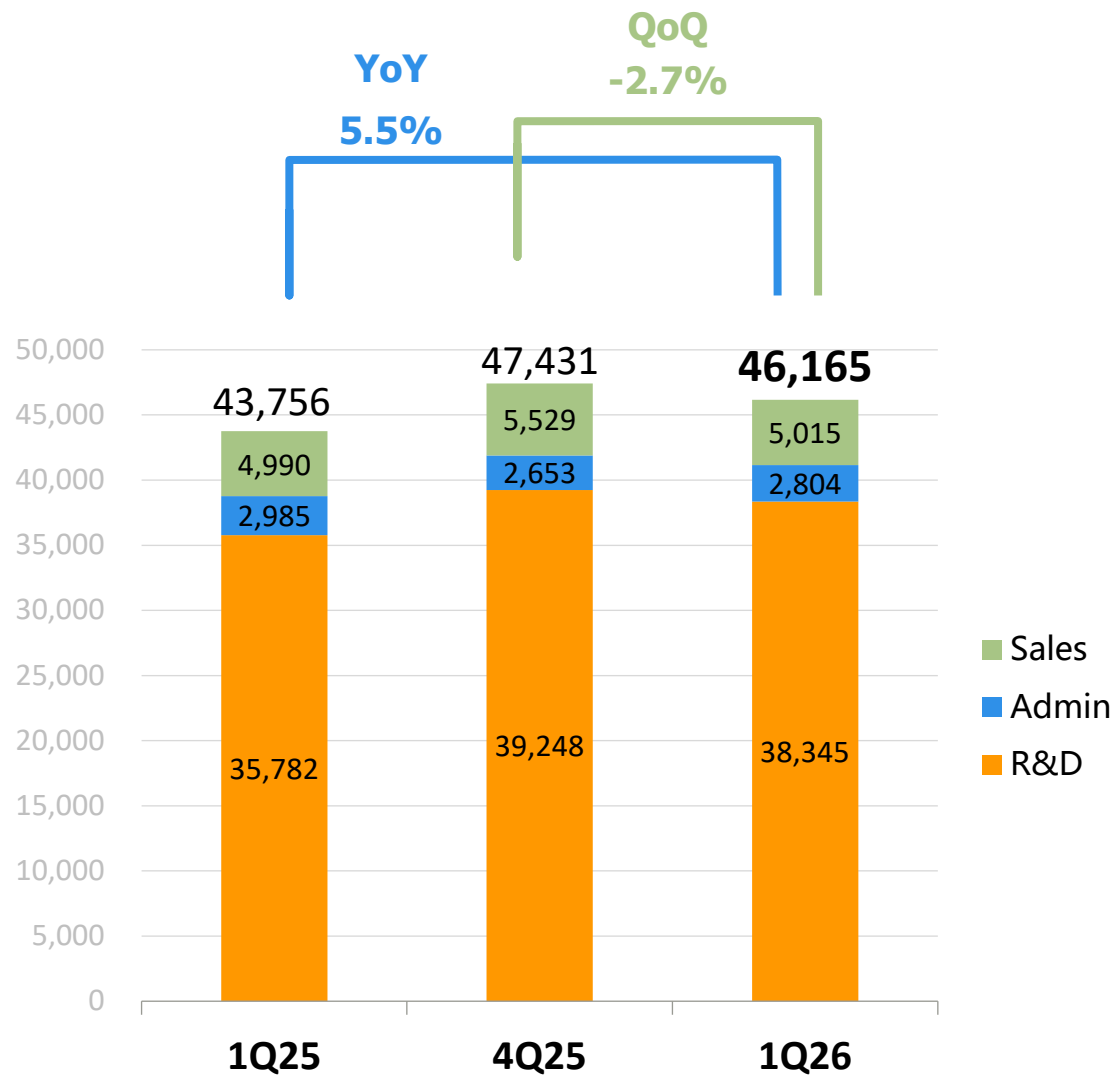


# Consolidated Gross Margin



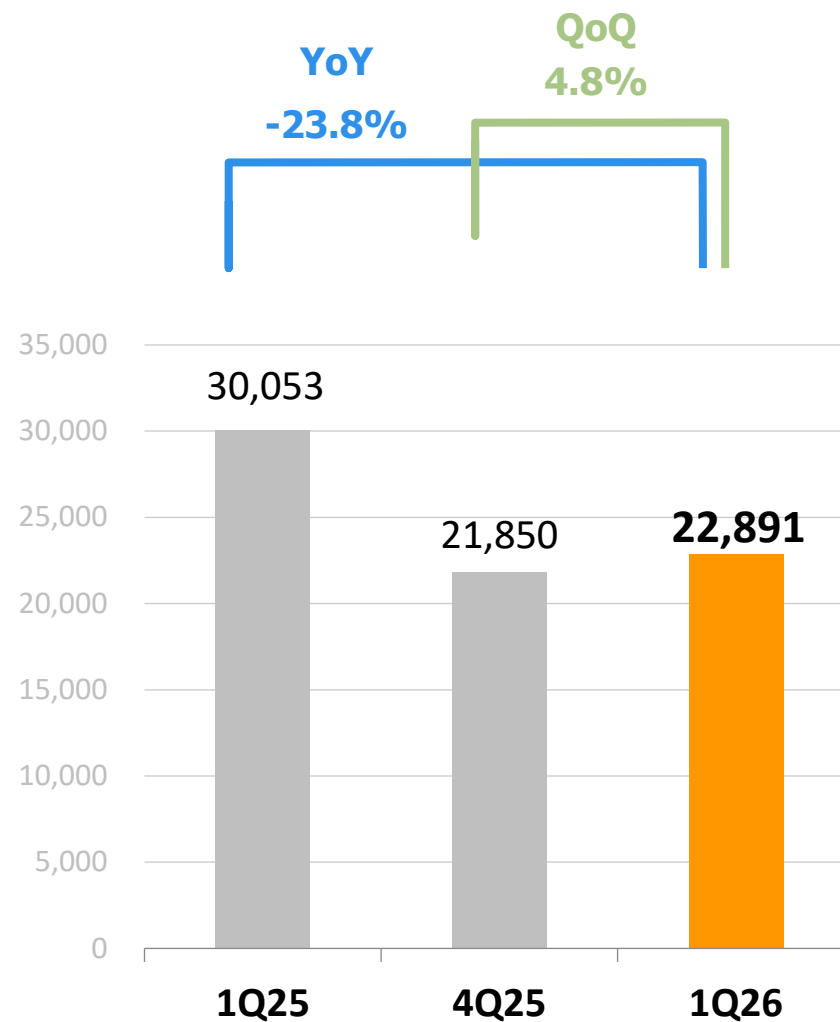
# Consolidated Operating Expenses

(NT\$ million)

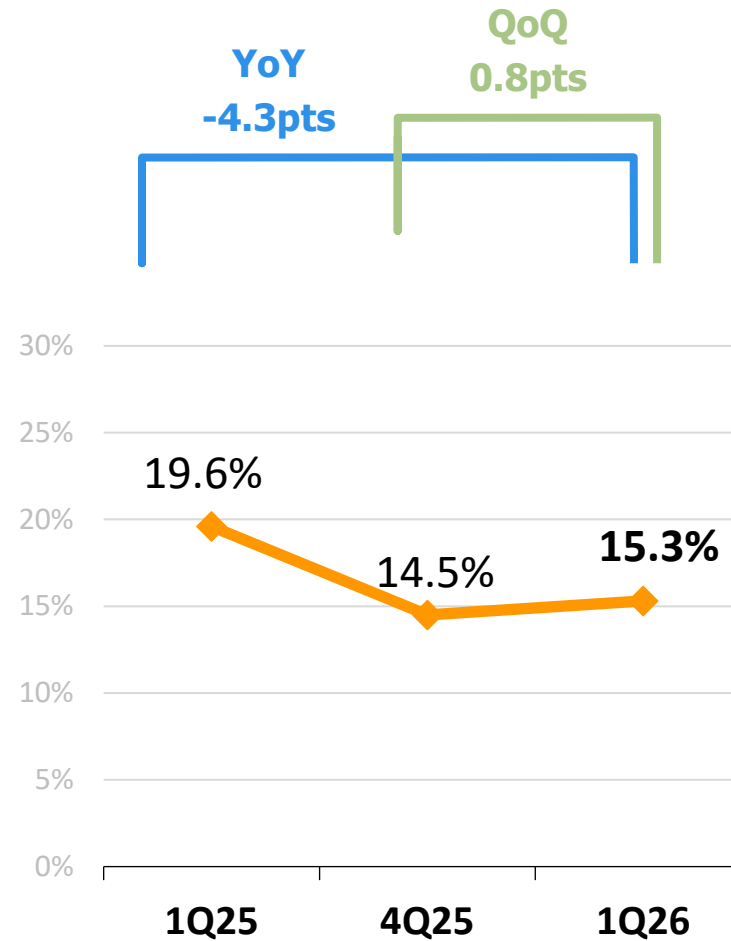


# Consolidated Operating Income

(NT\$ million)

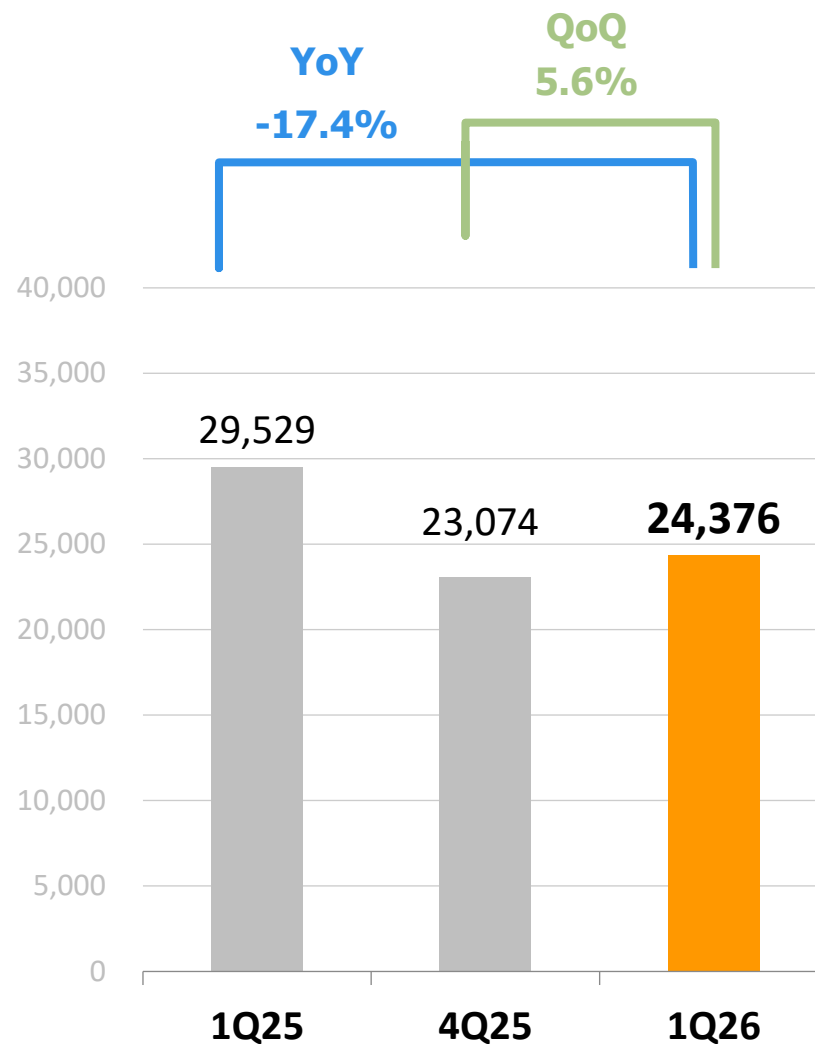


# Consolidated Operating Margin

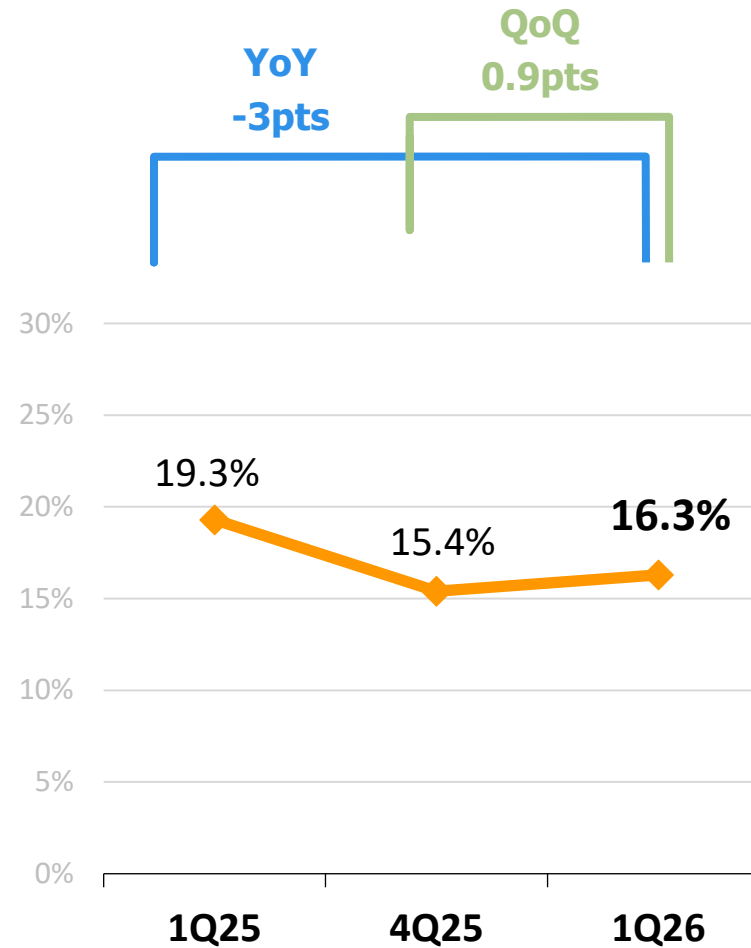


# Consolidated Net Income

(NT\$ million)

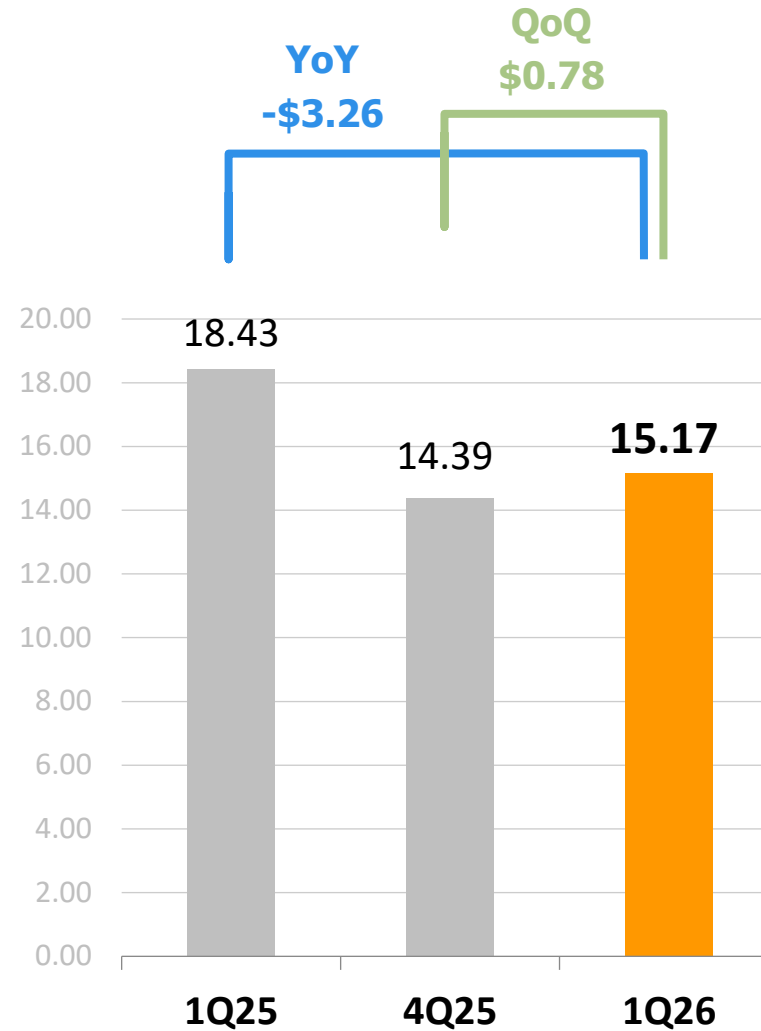


# Consolidated Net Profit Margin



# Consolidated Earnings Per Share

(NT\$)



# Business Outlook

For 2026-Q2, we currently expect:

- Consolidated revenue: NT\$140.2 billion ~ 149.2 billion, at a forecast exchange rate of 31.5 NT dollars to 1 US dollar
- Consolidated gross margin: 46% ± 1.5%
- Consolidated operating expense ratio: 31% ± 2%

(TIFRS)

Taiwan-International Financial  
Reporting Standards (TIFRS)  
Financial Statements

# Consolidated Income Statement (Unaudited)

(In NT\$ millions, except EPS)	<b>1Q26</b>	<b>4Q25</b>	<b>1Q25</b>	<b>Q-Q</b>	<b>Y-Y</b>
Net Sales	149,151	150,188	153,312	(0.7%)	(2.7%)
Operating costs	(80,095)	(80,907)	(79,503)		
Gross profit	69,055	69,281	73,809	(0.3%)	(6.4%)
Selling expenses	(5,015)	(5,529)	(4,990)		
Administration expenses	(2,804)	(2,653)	(2,985)		
R&D expenses	(38,345)	(39,248)	(35,782)		
Operating expenses	(46,165)	(47,431)	(43,756)		
Operating income	22,891	21,850	30,053	4.8%	(23.8%)
Net non-operating income	4,129	5,298	4,500		
Net income before income tax	27,019	27,147	34,553		
Income tax expense	(2,643)	(4,074)	(5,024)		
Net income	24,376	23,074	29,529	5.6%	(17.4%)
Owners of the parent	24,154	22,925	29,325	5.4%	(17.6%)
Non-controlling interests	222	148	204		
<b>EPS attributable to the parent(NT\$)</b>	<b>15.17</b>	<b>14.39</b>	<b>18.43</b>		
Average Exchange Rate - USD/NTD	31.62	31.05	32.88		

Note: Sums may not equal totals due to rounding.

# Supplemental Information: Percentage of Revenue

	1Q26	4Q25	1Q25
<b>Gross profit</b>	<b>46.3%</b>	<b>46.1%</b>	<b>48.1%</b>
Selling expenses	(3.4%)	(3.7%)	(3.3%)
Administration expenses	(1.9%)	(1.8%)	(1.9%)
R&D expenses	(25.7%)	(26.1%)	(23.3%)
<b>Operating income</b>	<b>15.3%</b>	<b>14.5%</b>	<b>19.6%</b>
Non-operating income	2.8%	3.5%	2.9%
Income tax expense	(1.8%)	(2.7%)	(3.3%)
<b>Net income</b>	<b>16.3%</b>	<b>15.4%</b>	<b>19.3%</b>

Note: Sums may not equal totals due to rounding.

# Balance Sheet Summary (Unaudited)

(In NT\$ millions)	1Q26	4Q25	1Q25
Cash & financial assets-current	194,779	247,709	210,445
Accounts receivable	79,245	62,119	79,152
Inventories	85,470	67,235	54,537
Other current assets	18,690	20,394	34,362
Funds and investments	172,265	168,912	169,494
Intangible assets	87,580	80,262	81,646
Other non-current assets	100,746	97,155	88,648
<b>Total assets</b>	<b>738,776</b>	<b>743,785</b>	<b>718,284</b>
Short-term loans	16,440	940	31,240
Accounts payable	49,559	48,710	40,808
Other current liabilities	243,808	253,700	224,493
<b>Total non-current liabilities</b>	<b>30,522</b>	<b>31,240</b>	<b>25,951</b>
<b>Total equity</b>	<b>398,447</b>	<b>409,195</b>	<b>395,792</b>

Note: Sums may not equal totals due to rounding.

# Cash Flow Statement (Unaudited)

(In NT\$ millions)	1Q26	4Q25	1Q25
Net cash provided by (used in) operating activities	(17,657)	64,520	13,423
Net cash provided by (used in) investing activities	(4,091)	(16,639)	(7,533)
Net cash provided by (used in) financing activities	(31,138)	(14,579)	(16,140)
Effect of changes in exchange rate on cash and cash equivalents	2,110	4,217	2,244
Net increase (decrease) in cash and cash equivalents	(50,775)	37,520	(8,007)
Cash and cash equivalents at the end of the period	184,515	235,290	195,689

Note: Sums may not equal totals due to rounding.

# Supplemental Information

## Reconciliations of TIFRS Results to Non-TIFRS Results and Quarterly Revenue Product Segment

# Reconciliations Of TIFRS Results to Non-TIFRS Results

Note 2

(In NT\$ millions)

		1Q26	4Q25	1Q25	Q-Q	Y-Y
TIFRS	Operating income	22,891	21,850	30,053	4.8%	(23.8%)
	Operating income margin(%)	15.3%	14.5%	19.6%		
Reconciliations	Share-based compensation	637	579	517		
	Amortization of acquisition related assets	38	38	95		
Non-TIFRS	<b>Operating income</b>	<b>23,566</b>	<b>22,467</b>	<b>30,665</b>	4.9%	(23.1%)
	<b>Operating income margin (%)</b>	<b>15.8%</b>	<b>15.0%</b>	<b>20.0%</b>		

TIFRS	Net income	24,376	23,074	29,529	5.6%	(17.4%)
	Net income margin(%)	16.3%	15.4%	19.3%		
	Net income- Owners of the parent	24,154	22,925	29,325	5.4%	(17.6%)
	EPS(NT\$)	15.17	14.39	18.43		
Reconciliations	Share-based compensation	637	579	517		
	Amortization of acquisition related assets	38	38	95		
	Tax effect	(95)	(93)	(91)		
Non-TIFRS	<b>Net income</b>	<b>24,957</b>	<b>23,598</b>	<b>30,049</b>	5.8%	(16.9%)
	<b>Net income margin (%)</b>	<b>16.7%</b>	<b>15.7%</b>	<b>19.6%</b>		
	<b>Net income- Owners of the parent</b>	<b>24,719</b>	<b>23,434</b>	<b>29,830</b>	5.5%	(17.1%)
	<b>EPS(NT\$)</b>	<b>15.52</b>	<b>14.71</b>	<b>18.74</b>		

Note1: Sums may not equal totals due to rounding.

Note2: Non-TIFRS financial information should be considered in addition to, not as a substitute for, TIFRS financial information.

Reconciliations between TIFRS and Non-TIFRS results include share-based compensation, amortization of acquisition related assets, tax effect and other items. Earnings distribution is made in accordance with financial statements based on TIFRS.

# Quarterly Product Group Revenue Breakdown

Product Group*	1Q26 Revenue Breakdown (Note 1)	In NTD revenue		In USD revenue	
		QoQ%	YoY%	QoQ%	YoY%
Mobile Phone	49%	-17%	-15%	-18%	-12%
Smart Edge Platforms	46%	23%	13%	21%	18%
Power IC	5%	14%	11%	12%	16%
<b>Total</b>	<b>100%</b>	<b>-1%</b>	<b>-3%</b>	<b>-3%</b>	<b>1%</b>

Note 1: Sums may not equal 100% due to rounding.

\* **Mobile Phone:** 5G/4G/3G smartphone and feature phone

**Smart Edge Platforms:** Wireless/wired connectivity and SoC for router, broadband, PON, laptop, wireless headset, smart speaker and automotive; ARM-based computing and IoT; TV; customized service for consumer/enterprise platforms

**Power IC:** Power IC

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